



## NOTICES

|            |   |             |             |
|------------|---|-------------|-------------|
| Notice No. | 20201229-4  | Notice Date | 29 Dec 2020 |
| Category   | Company related   | Segment     | Equity      |
| Subject    | Buyback of the shares of IIFL Securities Limited (Scrip code: 542773) |             |             |

## Content

Trading Members are hereby informed that **IIFL Securities Limited (Scrip code: 542773)** has announced buyback of its fully paid-up equity shares of face value of Rs. 2/- each from the Open Market through electronic trading mechanism of the Exchange. The Maximum Buyback Price would not exceed Rs.54/- (Rupees Fifty-four only) per equity share payable in cash for an aggregate amount not exceeding Rs. 90 crores (Indian Rupees Ninety Crores only).

## 1. Proposed timetable for buyback:

|   |   |
|---|---|
| <b>Date of Opening of the Buyback on BOLT</b> | December 30,2020  |
| <b>Last Date for the Buyback</b>              | Earlier of: <ul style="list-style-type: none"> <li>a. June 29,2021 (that is six months from the date of the opening of the Buyback); or</li> <li>b. when the Company completes the Buyback by deploying the amount equivalent to the Maximum Buyback Size; or</li> <li>c. at such earlier date as may be determined by the Board or Buyback Committee, after giving notice of such earlier closure, subject to the Company having deployed an amount equivalent to the Minimum Buyback Size (even if the Maximum Buyback Size has not been reached or the Maximum Buyback Shares have not been bought back), provided, that all payment obligations relating to the Buyback shall be completed before the last date for the Buyback.</li> </ul> |

## 2. Broker Members for buyback:

The company has appointed the following BSE Trading Members through whom the purchases and settlement on account of the buyback would be made:

| Name of the Member's       | Clearing No |
|----------------------------|-------------|
| Ventura Securities Limited | M50471      |

## 3. Details of Shares held in DEMAT Form.

The Trading Members may note that the Equity Shares held in DEMAT form can be offered for Buyback to the Company in rolling settlement, as per details mentioned below:

|                                |          |
|--------------------------------|----------|
| <b>Scrip Code No.</b>          | 542773   |
| <b>Market Lot</b>              | 1 Share  |
| <b>Scrip ID on BOLT System</b> | IIFLSEC* |

- Circuit Filters, Margins, Capital Adequacy Norms, Auction, Close out, Bad Delivery, Arbitration, etc. are applicable in case of buyback as in the case of the normal trading.
- Institutional Investors are allowed to participate in the buyback.
- Please note that, settlement will be with normal equity cash segment trades and market type for delivery will be "Normal" equity cash segment.

7. The documents are available in Department of Corporate Services for inspection. In case of any queries /clarifications on the scheme of buyback, Trading Members may please contact the under mentioned persons:

**Merchant Banker to the Buyback:**

**Keynote Financial Services Limited**

**(Formerly Keynote Corporate Services Limited)**

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028

**Tel.:** 022 - 6826 6000 / 8879717981

**Contact Person:** Ms. Pooja Sanghvi/Mr. Shashank Pisat

**SEBI Registration No.:** INM000003606

**At the Company:**

Ms. Meghal Shah

**Company Secretary & Compliance Officer**

6<sup>th</sup> Floor, Ackruti Centre Point, Central Road, Marol MIDC, Andheri (E), Mumbai - 400093

**Phone no.** 022-62728812;

**E-mail:** secretarial@iifl.com

- **At the Exchange:**
  - Clearing & Settlement Department -**  
Mr. Nilesh Shah/Ajay Darji - Extn: 022-22728468/5163/5628/8223/5784  
Email Id: bse.csd@bseindia.com
- **Trading Department -**  
Trading Operations - Extn: 022-2272- 8376 (For Trading Related)
- **Help desk-** Extn: 61363100 (Hunting) (For BOLT System)
- **Listing Operations Department –**  
Mr. Raghavendra Bhat - Extn: 022-2272-8915 (For General Queries)

**Rupal Khandelwal**

**Senior Manager**

Tuesday, December 29, 2020